

International banking statistics – March 2025

According to the statistics released today (19 May) by the Monetary Authority of Macao, the proportion of international business in the local banking sector rose in the first quarter of 2025. At end-March 2025, the share of international assets in total banking assets increased to 83.7% from 83.3% at end-December 2024, while the share of international liabilities in total banking liabilities remained at 80.9%.

Non-local currencies continued to be the dominant denomination in international banking transactions. At end-March 2025, the shares of the pataca in total international assets and total international liabilities were 0.8% and 0.7% respectively. The Hong Kong dollar, the US dollar, the renminbi and other foreign currencies accounted for 31.9%, 40.0%, 22.4% and 4.9% of total international assets while their respective shares in total international liabilities were 41.3%, 34.6%, 19.0% and 4.4%.

International Banking Assets

At end-March 2025, total international assets increased by 1.3% from a quarter ago to MOP2,034.0 billion (USD253.9 billion). Within this total, external assets rose quarter-to-quarter by 1.9% to MOP1,526.8 billion whereas local assets in foreign currencies decreased by 0.5% to MOP507.2 billion. As a major component of international assets, external non-bank loans increased by 2.0% to MOP512.9 billion.

International Banking Liabilities

Total international liabilities increased by 0.8% from three months ago to MOP1,965.4 billion (USD245.3 billion). Of this total, external liabilities dropped quarter-to-quarter by 1.2% to MOP1,000.5 billion whereas local liabilities in foreign currencies rose by 2.9% to MOP964.9 billion. Foreign currency deposits held by the MSAR government and residents in local banks constituted a major component of international liabilities. This type of deposits increased by 3.6% to MOP746.7 billion at end-March 2025.

Breakdown of External Banking Assets and Liabilities by Region

The majority of external assets and liabilities of the local banking sector were related to Asia. At end-March 2025, claims on Chinese Mainland and the Hong Kong SAR occupied 39.8% and 24.3% of total external assets. Meanwhile, claims on Portuguese-speaking countries and Belt and Road Initiative countries occupied respective shares of 0.6% and 12.4%. On external liabilities, the Hong Kong SAR and Chinese Mainland accounted for 46.2% and 35.8% of the total respectively. Portuguese-speaking countries and Belt and Road Initiative countries represented 0.4% and 7.4% respectively.

The compilation of International Banking Statistics mainly follows the methodology advocated by the Bank for International Settlements in order to facilitate Macao SAR's participation in the "Locational International Banking Statistics" project of the international organisation.

		2025年3月 Mar de 2025 Mar 2025	份額 Quota Share	與 2024年12月比較 Comparação de Dez 2024 Compared with Dec 2024	與去年同期比較 Variação homóloga Year-on-year change	
		百萬澳門元 MOP milhões MOP million	(%)	(%)	(%)	
A. 總國際資產 (=B+C)	A.Total do activo internacional (=B+C)	2,033,961.0	100.0	1.3	3.3	A. Total international assets (=B+C)
B. 對外資產	B. Disponibilidades sobre o exterior	1,526,758.3	75.1	1.9	7.8	B. External assets
B1: 外地貸款	B1: Empréstimos ao exterior	1,023,623.1	50.3	-1.1	4.6	B1: External loans
B1.1: 對銀行的債權	B1.1: Disponibilidades sobre os bancos	510,719.5	25.1	-4.0	15.9	B1.1: Claims on banks
B1.2: 對非銀行的債權	B1.2: Disponibilidades sobre as entidades não bancárias	512,903.5	25.2	2.0	-4.6	B1.2: Claims on non-banks
B2: 持有債務證券	B2: Detenção de obrigações	487,213.4	24.0	8.7	15.3	B2: Holding of debt securities
C. 本地外幣資產	C. Activo interno em moeda estrangeira	507,202.8	24.9	-0.5	-8.1	C. Local assets in foreign currencies
D. 總國際負債 (=E+F)	D. Total da responsabilidade internacional (=E+F)	1,965,353.6	100.0	0.8	2.8	D. Total international liabilities (=E+F)
E. 對外負債	E. Responsabilidade sobre o exterior	1,000,485.6	50.9	-1.2	-1.3	E. External liabilities
E1: 外地存款	E1: Depósitos ao exterior	811,840.5	41.3	-3.7	-1.3	E1: External deposits
E1.1: 對銀行的負債	E1.1: Responsabilidade perante os bancos	451,728.7	23.0	-17.1	-10.8	E1.1 Liabilities to banks
E1.2: 對非銀行的負債	E1.2: Responsabilidade perante entidades não bancárias	360,111.7	18.3	20.7	13.9	E1.2 Liabilities to non-banks
E2: 發行債務證券	E2: Emissão de obrigações	185,895.0	9.5	10.7	-1.3	E2: Issuance of debt securities
F. 本地外幣負債	F. Responsabilidade interna em moeda estrangeira	964,867.9	49.1	2.9	7.4	F. Local liabilities in foreign currencies
F1: 本地外幣存款	F1: Depósitos de residentes em moeda estrangeira	904,267.9	46.0	3.5	8.6	F1: Resident deposits in foreign currencies
F1.1: 對銀行的負債	F1.1: Responsabilidade perante os bancos	157,524.1	8.0	3.1	-1.7	F1.1 Liabilities to banks
F1.2: 對非銀行的負債	F1.2: Responsabilidade perante entidades não bancárias	746,743.8	38.0	3.6	11.1	F1.2 Liabilities to non-banks

註：《澳門國際性銀行業務統計》涵蓋所有在澳門營運的獲許可銀行。

Nota: As Estatísticas da Actividade Internacional do Sector Bancário de Macau cobre todos os bancos autorizados que exercem actividades em Macau.

Note: International Banking Statistics cover all authorised banks operating in Macao.